

**Debt Transparency Report as of 3-31-22**

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original</u>		<u>Principal</u>	<u>Interest</u>	<u>Total Princ &amp; Int</u>	<u>Final</u>	<u>Bond Ratings</u>			
			<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>To Maturity</u>	<u>to Maturity</u>	<u>Maturity Date</u>	<u>Fitch</u>	<u>Moodys</u>	<u>S&amp;P</u>	<u>Kroll</u>
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Ltd Rev C/O Ser 2006	1,500,000.00	03/31/2022	525,000.00	61,993.75	586,993.75	08/15/2026	NR	NR	NR	NR
Luling, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2009	4,420,000.00	03/31/2022	0.00	0.00	0.00	08/15/2019	NR	NR	AA-	NR
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Ser 2012	3,150,000.00	03/31/2022	1,965,000.00	257,181.97	2,222,181.97	08/15/2032	NR	NR	AA-	NR
Luling, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Ser 2013	1,385,000.00	03/31/2022	300,000.00	5,640.00	305,640.00	08/15/2023	NR	NR	NR	NR
Luling, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2016	2,650,000.00	03/31/2022	1,940,000.00	106,749.00	2,046,749.00	08/15/2027				
		<b>Total Debt</b>			<b>4,730,000.00</b>	<b>431,564.72</b>	<b>5,161,564.72</b>					

<u>Name</u>	<u>Population</u>	<u>Total</u>		
		<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Principal &amp; Interest</u>
Total Debt		4,730,000.00	431,564.72	5,161,564.72
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		4,730,000.00	0.00	0.00
Total GO Debt		4,730,000.00	431,564.72	5,161,564.72
Total GO Debt + Authorized But Unissued Debt		4,730,000.00	0.00	0.00
2016 Population	5878			
Total GO Debt per Capita		804.70	0.00	0.00
Total GO Debt + Authorized Debt per Capita		804.70	0.00	0.00
Total GO Principal & Interest per Capita		878.12	0.00	0.00

All remaining proceeds from the Series 2012 bond issue have been used as matching funds on a NRCS grant project to stabilize the river bank at the Zedler Mill property.

**Issuer Contact Information**

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